THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt about the contents of this document and/or the action you should take, you should immediately consult your stockbroker, bank manager, solicitor, accountant or other independent financial adviser authorised under the Financial Services and Markets Act 2000 if you are in the United Kingdom or, if not, another appropriately authorised independent financial adviser.

If you have sold or otherwise transferred all of your Ordinary Shares, please immediately send this Document together with the accompanying Form of Proxy at once to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for onward transmission to the person who now holds the shares. If you have sold only part of your holding of Ordinary Shares you should retain these documents

NOTICE OF
ANNUAL GENERAL MEETING

Notice of the Annual General Meeting ("AGM") of Lift Global Ventures Plc ("Company") to be held at 1pm on 5 December 2022 at the offices of Hill Dickinson LLP at The Broadgate Tower, 20 Primrose Street, London, EC2A 2EW.

You can register your vote(s) for the AGM either:

- by logging on to www.shareregistrars.uk.com, clicking on the "Proxy Vote" button and then following the on-screen instructions; or
- by post or by hand to Share Registrars Limited, 3 The Millennium Centre, Crosby Way, Farnham, Surrey GU9 7XX using the proxy form accompanying this notice; or
- in the case of CREST members, by utilising the CREST electronic proxy appointment service in accordance with the procedures set out in note 4 below.

In order for a proxy appointment to be valid the proxy must be received by Share Registrars Limited by 1pm on 1 December 2022. Your attention is drawn to the letter from the Chairman of the Company which is set out on page 3 of this Document and recommends that you vote in favour of the resolutions to be proposed at the AGM.

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EXPECTED TIMETABLE OF PRINCIPAL EVENTS

Publication of this Document	10 November 2022
Latest time and date for receipt of Form of Proxy	1pm 1 December 2022
Annual General Meeting	1pm 5 December 2022

DEFINITIONS

The following definitions apply throughout this Document and the accompanying Form of Proxy unless the context requires otherwise:

"Act"	the Companies Act 2006;
"Annual General Meeting" or "AGM"	the Annual General Meeting of the Company convened for 5 December 2022 to approve the Resolutions, or any adjournment of that meeting;
"Board" or "Directors"	the directors of the Company namely Paul Gazzard, Zak Mir and Timothy Daniel;
"Company"	Lift Global Ventures Plc;
"Form of Proxy"	the Form of Proxy for use by Shareholders at the AGM;
"Ordinary Shares"	ordinary shares of £0.01 each in the capital of the Company;
"Resolutions"	the resolutions of the Company set out in the Notice of Meeting on page 6; and
"Shareholders"	the holders of Ordinary Shares

Registered in England as a public limited liability company under company number 13392915

Registered Office
Suite 1
15 Ingestre Place,
London, England
W1F 0DU

10 November 2022

To the Shareholders and, for information only, to the Option Holders and Warrant Holders

Notice of Annual General Meeting

Dear Shareholder,

The Company's 2022 AGM will be held at the offices of Hill Dickinson LLP at The Broadgate Tower, 20 Primrose Street, London, EC2A 2EW on 5 December 2022 at 1pm.

The formal Notice of Meeting (the "Notice") is included in this Document. Whilst Shareholders are encouraged to attend the AGM in person, the Company will also offer Shareholders the option to participate in the meeting remotely via a Zoom conference call.

If you wish to use this facility, please contact the Company Secretary, Westend Corporate LLP, by emailing nicola@westendcorporate.com. Westend Corporate LLP will provide further information. However, Shareholders will not be able to vote at the meeting when attending via the Zoom conference call. Shareholders are therefore strongly encouraged to exercise their votes by attending the meeting in person or via proxy.

Shareholders can register their vote(s) for the AGM either:

- by logging on to www.shareregistrars.uk.com, clicking on the "Proxy Vote" button and then following the on-screen instructions; or

- by post or by hand to Share Registrars Limited, 3 The Millennium Centre, Crosby Way, Farnham, Surrey GU9 7XX using the proxy form accompanying this notice; or

- in the case of CREST members, by utilising the CREST electronic proxy appointment service in accordance with the procedures set out in note 4 below.

All proxy votes must be submitted by 1pm on 1 December 2022. Shareholders are encouraged to appoint the Chairman of the meeting as their proxy with their voting instructions.

The results of the votes will be announced to the market, and published on the Company's website, as soon as possible after the conclusion of the AGM. We encourage shareholders to email the Company Secretary, Westend Corporate LLP, at nicola@westendcorporate.com with any questions you have on the business of the AGM in advance of the meeting.

Ordinary business at the AGM

Resolution 1 - Annual Report and Accounts

Registered in England as a public limited liability company under company number 13392915

This is an ordinary resolution to receive and consider the audited Statement of Accounts and the Reports of the Directors and the Auditor of the Company for the period ended 30 June 2022.

Resolution 2 - Auditors' reappointment and remuneration

The resolution relating to the auditors' re-appointment and remuneration is usual business for the Annual General Meeting.

Resolution 3 – Section 551 authority

This is an Ordinary Resolution authorising the directors to allot and issue ordinary shares and grant rights to subscribe for shares up an aggregate nominal value of £239,275 representing approximately 25% of the nominal value of the issued ordinary share capital of the Company as at 9 November 2022, being the latest practicable date before publication of this notice. The authority will expire at the commencement of the next Annual General Meeting following this meeting or 2 March 2024, whichever is the earlier to occur.

Special business at the AGM

Resolution 4 – Section 570 authority and dis-application of Section 561(1)

This is a Special Resolution authorising the directors to issue equity securities wholly for cash on a non-pre-emptive basis pursuant to the authority conferred by resolution number 3 above (representing approximately 25% of the nominal value of the issued ordinary share capital of the Company as at 9 November 2022, being the latest practicable date before publication of this notice). This will allow the Board to allot shares without recourse to the Shareholders so that it can move quickly from time to time as it deems appropriate. This authority will expire at the commencement of the next Annual General Meeting following this meeting or 2 March 2024, whichever is the earlier to occur.

ACTION TO BE TAKEN

The Form of Proxy for use by Shareholders at the AGM is enclosed with this Document.

Please complete and sign the Form of Proxy and return it to the Company's registrars, Share Registrars Limited to be received as soon as possible and, in any event, no later than 1pm on 1 December 2022. Shareholders are being asked this year to appoint the Chairman of the meeting or a third party as their proxy.

OVERSEAS SHAREHOLDERS

It is the responsibility of any person receiving a copy of this document outside of the United Kingdom to satisfy himself/herself as to the full observance of the laws and regulatory requirements of the relevant territory in connection therewith, including obtaining any governmental or other consents which may be required or observing any other formalities required to be observed in such territory and paying any other issue, transfer or other taxes due in such territory. Persons (including, without limitation, nominees and trustees) receiving this document should not send it into any jurisdiction when to do so would, or might, contravene local securities laws or regulations.

RECOMMENDATION

The Board believes that the Resolutions being put to the Shareholders as described in this letter are in the best interests of the Company and its members as a whole and are most likely to promote the success of the Company for the benefit of its members as a whole.

Accordingly, the Directors unanimously recommend that you vote in favour of the Resolutions to be proposed at the AGM as they intend to do in respect of their own beneficial holdings.

NOTIFICATION OF INTERESTS

The Board wishes to remind Shareholders of their obligations to notify the Company of changes to their shareholdings in accordance with the Disclosure Guidance and Transparency Rules ("DTRs"). Persons who are not exempt of notification requirements must notify the issuer of their direct or indirect holdings of voting rights which they hold as a Shareholder or are deemed to hold through their direct or indirect holding of financial instruments falling within DTR 5.3.1R(1), if the percentage of the person's voting rights reaches, exceeds or breaches a notifiable threshold.

Yours faithfully

Paul Gazzard
Chairman

LIFT GLOBAL VENTURES PLC

(incorporated and registered in England and Wales no.13392915)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the Annual General Meeting (the "**Meeting"**) of Lift Global Ventures Plc (the **"Company**") will be held on 5 December 2022 at 1pm at the offices of Hill Dickinson LLP at The Broadgate Tower, 20 Primrose Street, London, EC2A 2EW for the purpose of considering and, if thought fit, passing the following resolutions, of which resolutions 1 to 3 (inclusive) will be proposed as ordinary resolutions and resolution 4 as a special resolution:

ORDINARY BUSINESS

Resolution 1: To receive and consider the Annual Report and Accounts for the period ended 30 June 2022 together with the Directors' Report and Auditors' Report thereon.

Resolution 2: To re-appoint PKF Littlejohn LLP as auditors of the Company to act as such until the conclusion of the next Annual General Meeting of the Company at which the accounts are laid before the members and to authorise the Directors of the Company to fix their remuneration.

Resolution 3: THAT, in accordance with section 551 of the Companies Act 2006 ("**CA 2006**"), the Directors be generally and unconditionally authorised to allot shares in the Company and to grant rights to subscribe for, or to convert any security into, shares in the Company (the "**Rights**") up to an aggregate nominal amount of £239,275 (representing approximately 25% of the nominal value of the issued ordinary share capital of the Company) provided that this authority shall, unless renewed, varied or revoked by the Company, expire on the commencement of the next Annual General Meeting of the Company or 2 March 2024, whichever is earlier to occur, save that the Company may, before such expiry, make offer(s) or enter agreement(s) which would or might require shares to be allotted or Rights to be granted after such expiry and the Directors may allot shares or grant Rights in pursuance of such offers or agreements notwithstanding that the authority conferred by this resolution has expired; and all unexercised authorities previously granted to the Directors to allot shares and grant Rights be and are hereby revoked.

SPECIAL BUSINESS

Resolution 4: THAT, conditional on the passing of Resolution 3 above, and in accordance with section 570 of the CA 2006, the Directors be generally empowered to allot equity securities (as defined in section 560 of the CA 2006) for cash pursuant to the authority conferred by Resolution 3 or by way of a sale of treasury shares, as if section 561(1) of the CA 2006 did not apply to any such allotment, provided that this power shall be limited to:

(a) the allotment of equity securities in connection with an offer of equity securities to the holders of ordinary shares in proportion (as nearly as may be practicable) to their respective holdings; and to holders of other equity securities as required by the rights of those securities or as the Directors otherwise consider necessary, but subject to such exclusions or arrangements as the Directors may deem necessary or expedient in relation to the treasury shares, fractional entitlements, record dates, arising out of any legal or practical problems under the laws of any overseas territory or the requirements of any regulatory body or stock exchange; and

(b) the allotment of equity securities (otherwise than pursuant to sub paragraph (a) above) up to an aggregate nominal amount of £239,275 (representing approximately 25% of the nominal value of the issued ordinary share capital of the Company); and provided that this power shall expire on the

commencement of the next Annual General Meeting of the Company or 2 March 2024, whichever is earlier to occur (unless renewed, varied or revoked by the Company prior to or on that date) save that the Company may, before such expiry, make offer(s) or agreement(s) which would or might require equity securities to be allotted after such expiry and the Directors may allot equity securities in pursuance of any such offers or agreements notwithstanding that the power conferred by this resolution has expired.

By Order of the Board

Westend Corporate LLP
Company Secretary

Dated: 10 November 2022
Registered office:
Suite 1
15 Ingestre Place
London
England

NOTES

1. A member of the Company entitled to attend and vote at the General Meeting is entitled to appoint one or more proxies to attend and, on a poll, vote instead of him. A proxy need not be a member of the Company. A member may vote by logging on to www.shareregistrars.uk.com, clicking on the "Proxy Vote" button and then following the on-screen instructions.

2. A Form of Proxy is enclosed with this Notice for use in connection with this business set out above. To be valid, Forms of Proxy and any power of attorney or other authority under which it is signed must be lodged with Share Registrars Limited at, Share Registrars Limited, 3 The Millennium Centre, Crosby Way, Farnham, Surrey, GU9 7XX, no later than 1pm on 1 December 2022.

3. CREST members who wish to appoint a proxy or proxies through the CREST electronic proxy appointment service may do so by using the procedures described in the CREST Manual. CREST Personal Members or other CREST sponsored members, and those CREST members who have appointed a service provider(s), should refer to their CREST sponsor or voting service provider(s), who will be able to take the appropriate action on their behalf.

4. In order for a proxy appointment or instruction made using the CREST service to be valid, the appropriate CREST message (a "CREST Proxy Instruction") must be properly authenticated in accordance with Euroclear UK & International Limited's specifications, and must contain the information required for such instruction, as described in the CREST Manual (available via www.euroclear.com/CREST). The message, regardless of whether it constitutes the appointment of a proxy or is an amendment to the instruction given to a previously appointed proxy must, in order to be valid, be transmitted so as to be received by the issuer's agent, Share Registrars Limited (ID: 7RA36) by 1pm on 1 December 2022. For this purpose, the time of receipt will be taken to be the time (as determined by the time stamp applied to the message by the CREST Application Host) from which the issuer's agent is able to retrieve the message by enquiry to CREST in the manner prescribed by CREST. After this time any change of instructions to proxies appointed through CREST should be communicated to the appointee through other means.

5. CREST members and, where applicable, their CREST sponsors, or voting service providers should note that Euroclear UK & International Limited does not make available special procedures in CREST for any particular message. Normal system timings and limitations will, therefore, apply in relation to the input of CREST Proxy Instructions. It is the responsibility of the CREST member concerned to take (or, if the CREST member is a CREST personal member, or sponsored member, or has appointed a voting service provider, to procure that his CREST sponsor or voting service provider(s) take(s)) such action as shall be necessary to ensure that a message is transmitted by means of the CREST system by any particular time. In this connection, CREST members and, where applicable, their CREST sponsors or voting system providers are referred, in particular, to those sections of the CREST Manual concerning practical limitations of the CREST system and timings.

6. The Company may treat as invalid a CREST Proxy Instruction in the circumstances set out in Regulation 35(5)(a) of the Uncertificated Securities Regulations 2001.

7. In the case of joint holders of Ordinary Shares, the signature of only one of the joint holders is required on the Form of Proxy but the vote of the first named on the register of members will be accepted to the exclusion of the other joint holders.

8. Pursuant to Regulation 41 of the Uncertificated Securities Regulations 2001, to be entitled to vote at the General Meeting (and for the purpose of the determination by the Company of the votes they may cast), a member of the Company must be entered in the register of members of the Company 48 hours (excluding non-business days) before the date of the meeting.

9. As at the close of business on 9 November 2022, the Company's issued share capital comprised 95,710,000 ordinary shares of £0.01 each. Each Ordinary Share carries the right to one vote at a general meeting of the Company, and therefore the total number of voting rights in the Company as at the time and date given above is 95,710,000.

10. For those Shareholders who do not wish to attend the AGM in person, they can join the meeting virtually via Zoom video link. If you would like access to the video link, please contact the Company Secretary via email at nicola@westendcorporate.com with your request no later than 1pm on 1 December 2022.